

Form #10

PERSONAL DATA

Name(s) (Mr.) (Mrs.) (Miss) _____

Address _____

Telephone: Office _____ Home _____

Children _____

FINANCIAL SUMMARY

To provide good counseling it is important that as much financial data as possible be available. The following is a list of sources that will be helpful.

Budgeting Counsel

1. Bring your checkbook ledger and at least three months of bank statements.
2. Bring at least the last two years' income tax returns (Form 1040 or 1040A).
3. Bring your home financial ledger if you have one.
4. Fill out the accompanying forms to the best of your ability:
 - a. Monthly Income and Expenses (Form #1).
 - b. List of Debts (Form #8).

COUNSELING AGREEMENT

Counseling is provided on a non-fee basis. To be the best stewards of your time and ours, it is important that you understand and agree with the following conditions.

1. All counseling is based on biblical financial principles.
2. If married, both husband and wife must agree to attend counseling sessions.
3. To the best of your ability, all required preparation will be completed prior to each counseling session.